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The JOBZ! Ticket

A common problem these days is that printing jobs are just too small and too fast. How can you quickly handle orders that:

- 1) Don't need to be estimated. You have quoted it already, or you already know what it should sell for, or you have used the JOBZ! Digital Estimate to price it yourself.
- 2) Don't need to go through your whole shop system, with all the time that would take.
- 3) Need to be turned around very quickly.

The answer is the JOBZ! Ticket.

From any job that has the SPEX and QUOTE screens taken care of, simply proceed through the ORDER screens and instead of producing a Sales Order to Production (SOP), pull down the Output > JOBZ! Ticket.

Keep in mind that you can get to this point using Clone/Dupe of an existing job.

Or try using the Template feature, a kind of saved Clone. Take any job and pull down Actions > Save as Template. Later, from the Home screen, NEW Button, choose Templates, find the saved Template you want and click Create a New Job from This Template.

Choosing the JOBZ! Ticket will produce a multi-page PDF and attach it to an email addressed to your CSR/Planner. The document contains all the information that an SOP contains, with some added pages:

A Destination List (Deliveries For:), An Invoice, and a Commission Payment Form. The email will also be addressed to your Billing person, specified on your YOU screen.

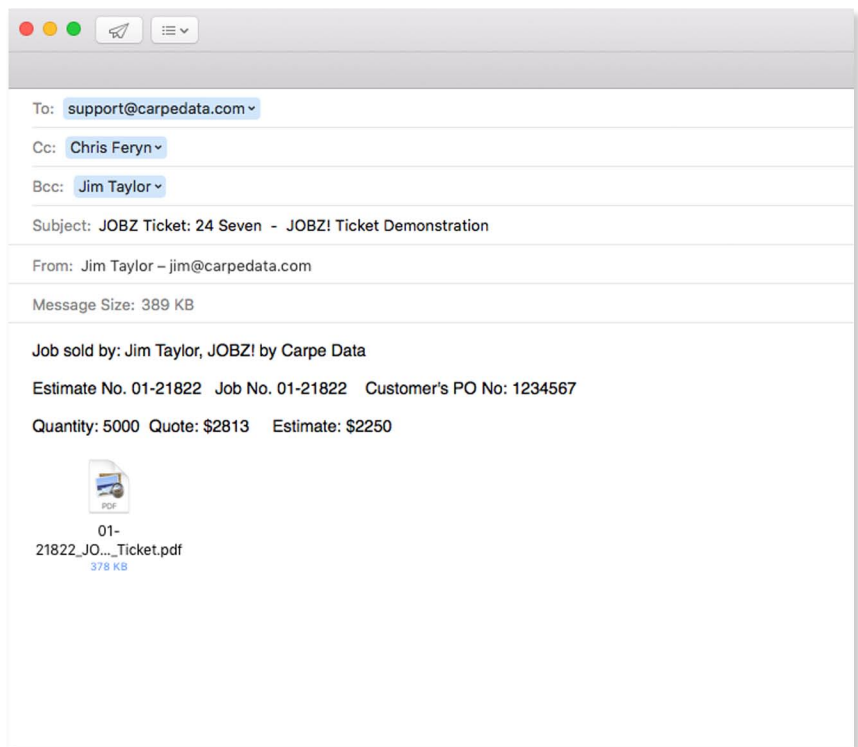
So the job goes right into Production, and the billing department already has your invoice draft and Commission Payment form. You have taken care of a customer's needs, and can move on to something else, like getting some larger orders.

An example JOBZ! Ticket follows.

One click creates an email, to Production and Billing, with a BCC to you.

The PDF is saved to your computer and attached to the email.

Example of the JOBZ! Ticket follows this page.



JOBZ! TICKET
24 Seven - JOBZ! Ticket Demonstration

Job # **01-21822**

JOBZ! Project # 01-21822 Created 5/5/2016 9:16 AM by: Jim Taylor

Sales: Jim Taylor
Production: George Martin
Customer: 36800
24 Seven
Serge Protector
408-666-7356

Est: 01-21822
PO: 1234567
Type: New Job
Prev:

Files 5/23/16
Proofs 5/24/16
Press 5/25/16
Ship 5/26/16

Bal Deliv 5/27/16

Job Title JOBZ! Ticket Demonstration
Description Rack Brochure
Note The JOBZ! Ticket is a way to handle orders quickly and efficiently.

Size 3.625 x 8.5"
Flat Size 8.5 x 11"
Bleeds Bleeds all sides

Presswork & Ink 80# Sterling Ultra Dull Digital Text
4/4: 4C Process

Proofs Digital dylux proof
Furnished File(s) transferred via FTP
Postscript plate-ready files to our specifications

Finishing Trim to size and fold
Packaging Shrink wrap in convenient packages, pack in cartons & label
Freight FOB Origin Freight Prepaid & Additional

Order Quantity (+/- 5%)

5,000

Press Approval Plant OK

Match Color To Proofs

Screen 175 LPI

Proof Turnaround Same Day

Production Note Short note to CSR/Planner

DELIVERY INSTRUCTIONS 24 Seven - JOBZ! Ticket Demonstration

Customer: 24 Seven
Job Title: JOBZ! Ticket Demonstration

Est #: 01-21822
Job #: 01-21822
Proj #: 01-21822
PO #: 1234567

Rep: Jim Taylor
Date: May 5, 2016

Sales Samples: 10 for Sales Rep **Customer Samples:** 150

General Delivery Notes: Delivery Notes can be stored for each contact, and clicked into a job. For example: Must have: Part #, PO # & Qty/Ctn. marked on each box. 40# max/ctn, pallets only, call for receiving appt.

Order Qty: 5,000 (+/- 5%)
Destined: 5,000
Difference: 0

Customer Contact:
24 Seven
Serge Protector
1999 S. Bascom Ave. Suite 700
Campbell CA 95008
408-666-7356

Proofs ATTN:
11 by Seventeen
Al Gorithm
5563 Calle Ocho Carpinteria CA 93013 USA
408-666-7356 support@carpedata.com

Invoice ATTN:
Al Payslo
24 Seven
1999 S. Bascom Ave.
Campbell CA 95008

Samples & Delivery Destinations

150 Samples Ship: 5/26/2016 Due: 5/27/2016 Via: Sales Rep

24 Seven
Serge Protector 408-666-7356
1999 S. Bascom Ave. Suite 700
Campbell CA 95008

Serge accepts only 40 pound cartons.

2500 Qty. Ship: 5/26/2016 Due: 5/27/2016 Via: Best Way

A4 Graphics
Gladys Overwith 408-666-7356
18338 Las Cumbres Road
Los Gatos CA 95033

Delivery notes specific to a contact can be stored in the contact's ADDRESS record, and will be pulled into a job's Delivery Instructions when you select them as a destination. These notes relate to deliveries to Gladys Overwith.

1500 Qty. Ship: 5/26/2016 Due: 5/27/2016 Via: FedEx Ground

Abort Retry Ignore
Beverly Hills 408-666-7356
533 Airport Blvd
San Francisco CA 95033

1000 Qty. Ship: 5/26/2016 Due: 5/27/2016 Via: FedEx Ground

8 & 1/2 X 11
Hans Free 408-666-7356
1999 S. Bascom Ave. Suite 700
Campbell CA 95008

Delivery notes specific to a contact can be stored in the contact's ADDRESS record, and will be pulled into a job's Delivery Instructions when you select them as a destination. These notes relate to deliveries to Hans Free



May 30, 2016 Est# 01-21822 Job# 01-21822
support@carpedata.com 408-666-7356

Deliveries For: Serge Protector, 24 Seven

Title	JOBZ! Ticket Demonstration
Description	Rack Brochure
Note	The JOBZ! Ticket is a way to handle orders quickly and efficiently.
PO #	1234567
General Delivery Notes:	Delivery Notes can be stored for each contact, and clicked into a job. For example: Must have: Part #, PO # & Qty/Ctn. marked on each box. 40# max/ctn, pallets only, call for receiving appt.
Destinations	150 Samples Ship: 5/26/2016 Due: 5/27/2016 Via: Sales Rep 24 Seven Serge Protector 408-666-7356 1999 S. Bascom Ave. Suite 700 Campbell CA 95008 Serge accepts only 40 pound cartons. ----- 2500 Qty. Ship: 5/26/2016 Due: 5/27/2016 Via: Best Way A4 Graphics Gladys Overwith 408-666-7356 18338 Las Cumbres Road Los Gatos CA 95033 Delivery notes specific to a contact can be stored in the contact's ADDRESS record, and will be pulled into a job's Delivery Instructions when you select them as a destination. These notes relate to deliveries to Gladys Overwith. ----- 1500 Qty. Ship: 5/26/2016 Due: 5/27/2016 Via: FedEx Ground Abort Retry Ignore Beverly Hills 408-666-7356 533 Airport Blvd San Francisco CA 95033 ----- 1000 Qty. Ship: 5/26/2016 Due: 5/27/2016 Via: FedEx Ground 8 & 1/2 X 11 Hans Free 408-666-7356 1999 S. Bascom Ave. Suite 700 Campbell CA 95008 Delivery notes specific to a contact can be stored in the contact's ADDRESS record, and will be pulled into a job's Delivery Instructions when you select them as a destination. These notes relate to deliveries to Hans Free



Carpe Data
5563 Calle Ocho
Carpinteria CA 93013

Al Payslo
24 Seven
1999 S. Bascom Ave.
Campbell CA 95008

Date: May 30, 2016
Invoice # **01-21822**
Purchase Order # 1234567
Our Job # Est# 01-21822 Job# 01-21822
Sales # 01
Customer # 36800

INVOICE

5,000 JOBZ! Ticket Demonstration
Rack Brochure

Note The JOBZ! Ticket is a way to handle orders quickly and efficiently.

5,000 Copies as quoted @ \$2,813.00

Shipping handling
Extra Airline tix

Subtotal	\$2,813.00
Tax	\$225.04
Invoice Total	\$3,038.04

Terms of sale: Net 30

Invoice comments area

Invoice To

Al Payslo
24 Seven
1999 S. Bascom Ave.
Campbell CA 95008

Jim Taylor
JOBZ! by Carpe Data

Invoice Date: 5/30/2016
Invoice # **01-21822**
Purchase Order # 1234567
Our Job # 01-21822
Sales # 01
Customer # 36800
RFE Date: 5/5/2016

Commission

Cost & Profit

Commission Basis	ETC	2.00%	Rate
Estimate	2,250.00		
Base Sell	2,813.00	125.0%	
Markup	563.00		
= Net to Customer	2,813.00		
AC's Written			
+ AC's Charged			
AC Markup			
Mailing Cost			
+ Mailing Charged	0.00		
Mailing MU	0.00		
+ Overs	0.00		
= Invoice Subtotal	2,813.00		
= Commission Base Amount	197.01		
= Total Commission	\$197.00		
= Percent Of Gross	7.0%		

Matl & Purch
Total Cost
Invoice \$2,813
Gross Profit \$2,813
Net Profit \$2,616
Cost Go In 125.02%
Cost Come Out ?

Comments